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M-Resources Group Limited

脈資資源集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 08186)

ANNOUNCEMENT

Reference is made to the announcements of M-Resources Group Limited (the “Company”) dated 2 and 15 June 2021 relating to the winding up petition filed by a creditor.

The Company has been making efforts to pursue a debt restructuring by way of scheme of arrangement (the “Scheme”) in order to restore its financial position to normality. On 21 March 2022, the High Court of Hong Kong has granted an order for the Company to convene a creditors meeting. The creditors meeting will be held at Unit 1405–1407, Dominion Centre, 43–59 Queen’s Road East, Wanchai, Hong Kong at 11:00 a.m. on Monday, 25 April 2022 for purpose of considering and, if thought fit, approving the Scheme and the creditors of the Company are invited to attend and vote. The notice of the creditors meeting and the scheme document have been despatched to the creditors of the Company and the notice has been published in one English language newspaper and one Chinese language newspaper in Hong Kong. If the Scheme is approved by the requisite majority of the creditors of the Company at the creditors meeting, the sanction hearing of the Scheme before the Court will be held at a later date. Further announcement will be made by the Company as and when appropriate.

For and on behalf of the Board
M-Resources Group Limited
Leung Ka Ho
Company Secretary

Hong Kong, 1 April 2022

As at the date of this announcement, the board of directors comprises Ms. He Xuemei (Chairperson) and Ms. Chan Ho Yee as executive directors and Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Mr. Huang Zhe as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for seven days from the date of its publication and on the website of the Company at <http://www.m-resources.com.hk>.