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M-Resources Group Limited

脈資資源集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 08186)

UPDATE ON RESUMPTION

Reference is made to the announcement of M-Resources Group Limited (the “Company”) dated 30 September 2021. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the above announcement.

BUSINESS OPERATIONS

The business operations of the Group are continuing as usual and there is no material update on the business development of the Group since the previous quarterly update announcement. The Company will continue to assess and monitor the impact of the suspension of trading, the Petition and the coronavirus pandemic on the operation and financial performance of the Company.

UPDATE ON PROGRESS ON FULFILLMENT OF RESUMPTION GUIDANCE

Resumption of trading in the shares of the Company is subject to publication of the 2020 Annual Results and each of the financial reports for the three months ended 31 March 2021, the six months ended 30 June 2021 and the nine months ended 30 September 2021, which is expected to be in January 2022, and fulfillment of the Resumption Guidance to the satisfaction of the Stock Exchange. The audit of the 2020 Annual Results is in progress and the Company endeavours to assist the auditors to complete the audit procedures. The Company will make further announcements as and when appropriate to inform the shareholders in relation to the above.

SUSPENSION OF TRADING

Trading in the shares of the Company will remain suspended. **Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

For and on behalf of the Board
M-Resources Group Limited
Leung Ka Ho
Company Secretary

Hong Kong, 22 December 2021

As at the date of this announcement, the Board comprises Ms. He Xuemei (Chairperson) as executive Director and Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Mr. Huang Zhe as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for seven days from the date of its publication and on the website of the Company at <http://www.m-resources.com.hk>.