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**M-Resources Group Limited**

脈資資源集團有限公司

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 08186)**

## **UPDATE ON RESUMPTION**

Reference is made to the announcement of M-Resources Group Limited (the “Company”) dated 30 June 2021. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the aforesaid announcements.

### **BUSINESS OPERATIONS**

As at this date of this announcement, the business operations of the Group are continuing as usual in all material respects. The Company will continue to assess and monitor the impact of the suspension of trading, the Petition and the coronavirus pandemic on its operations and financial performance.

### **UPDATE ON PROGRESS OF FULFILLMENT OF RESUMPTION GUIDANCE**

The audit of the 2020 Annual Results is in progress and the Company has been endeavouring to assist its auditors in completing the audit procedures. Resumption of trading in the shares of the Company is subject to publication of the 2020 Annual Results, the Quarterly Results and the unaudited results of the Group for the six months ended 30 June 2021, which is expected to be on or before 30 September 2021, and fulfillment of the Resumption Guidance to the satisfaction of the Stock Exchange. Further announcement(s) will be made by the Company as and when appropriate to inform its shareholders in relation to the publication of the above-mentioned results.

## SUSPENSION OF TRADING

Trading in the shares of the Company will remain suspended until further notice. **Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

For and on behalf of the Board  
**M-Resources Group Limited**  
**Leung Ka Ho**  
*Company Secretary*

Hong Kong, 15 July 2021

*As at the date of this announcement, the Board comprises Ms. He Xuemei (Chairperson) as executive Director and Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Mr. Huang Zhe as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for seven days from the date of its publication and on the website of the Company at <http://www.m-resources.com.hk>.*