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M-Resources Group Limited

脈資資源集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 08186)

UPDATES ON RESUMPTION

Reference is made to the announcements of M-Resources Group Limited (the “Company”) dated 31 March, 14 May and 31 May 2021. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the above announcements.

The Company announces that the audit of the 2020 Annual Results is in progress and publication of the 2020 Annual Results and the Quarterly Results is expected to be on or before 30 September 2021. Meanwhile, the Company continues to carry on its existing business operations.

SUSPENSION OF TRADING

Trading in the shares of the Company will remain suspended pending satisfaction of the Resumption Guidance. **Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

For and on behalf of the Board
M-Resources Group Limited
Leung Ka Ho
Company Secretary

Hong Kong, 30 June 2021

As at the date of this announcement, the Board comprises Ms. He Xuemei (Chairperson) as executive Director and Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Mr. Huang Zhe as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for seven days from the date of its publication and on the website of the Company at <http://www.m-resources.com.hk>.