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**M-Resources Group Limited**

脈資資源集團有限公司

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 08186)**

## **UPDATE ON WINDING UP PETITION**

Reference is made to the announcements of M-Resources Group Limited (the “Company”) dated 8 March and 2 June 2021 relating to the judgment (the “Judgment”) against the Company on the claim of China Jianxin and the Petition respectively. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those used in the said announcements.

The Company does not admit the claim of China Jianxin, which has led to the Petition, and has filed a notice of appeal to the Court of Appeal of Hong Kong in respect of the Judgment in March 2021. As at the date of this announcement, the hearing date of the Company’s appeal is yet to be fixed by the court. On the other hand, given that the hearing date of the Petition is 11 August 2021, the Company and its legal advisers are contemplating solutions to settle the Petition. Meanwhile, since trading in the shares of the Company has been suspended, the Company does not intend to apply for a validation order in respect of the transfer of its shares.

As the audit of the consolidated financial statements of the Company for the year ended 31 December 2020 is still in progress, the Company and its auditors are not able to ascertain whether the Petition will give rise to an audit qualification as at the date of this announcement. However, it is expected that publication of the Company’s outstanding financial results will be further delayed to a date on or before 30 September 2021.

## SUSPENSION OF TRADING

Trading in the shares of the Company will remain suspended until further notice. **Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

For and on behalf of the board of directors of  
**M-Resources Group Limited**  
**Leung Ka Ho**  
*Company Secretary*

Hong Kong, 15 June 2021

*As at the date of this announcement, the board of directors of the Company comprises Ms. He Xuemei (Chairperson) as executive Director, Ms. He Lamei as non-executive Director and Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Mr. Huang Zhe as independent non-executive Directors.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for seven days from the date of its publication and on the website of the Company at <http://www.m-resources.com.hk>.*