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**M-Resources Group Limited**

脈資資源集團有限公司

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 08186)**

## **CHANGE OF COMPANY NAME AND STOCK SHORT NAME**

Reference is made to the announcement of M-Resources Group Limited dated 10 February 2021 in relation to the approval of the Name Change by the Shareholders. Terms used in this announcement shall have the same meaning as those defined in the said announcement.

### **CHANGE OF COMPANY NAME AND STOCK SHORT NAMES**

Following the issue of the Certificate of Incorporation on Change of Name and the Certificate of Secondary Name by the Registrar of Companies in Bermuda dated 30 March 2021 and certifying the change of the English and Chinese names of the Company to “M-Resources Group Limited” and “脈資資源集團有限公司” having been effective on 23 February 2021, the Companies Registry in Hong Kong also issued the Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company on 19 April 2021 certifying the registration of the new names of the Company under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

The stock short names for trading in the shares of the Company on the Stock Exchange will be changed to “M-RESOURCES” in English and “脈資資源” in Chinese with effect from 9:00 a.m. on 27 April 2021. The stock code of the Company on the Stock Exchange will remain as “08186”.

New certificate of securities will be issued in only the new name of the Company. The website of the Company has also been changed to [www.m-resources.com.hk](http://www.m-resources.com.hk). The Name Change will not affect any rights of the holders of securities of the Company or the Company’s daily business operation and its financial position. All existing certificates of securities in issue bearing the present name of the Company will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for exchange of the existing certificates of securities for new certificates bearing the new name of the Company.

## **SUSPENSION OF TRADING**

Trading in the shares of the Company will remain suspended pending the release of its annual results for the year ended 31 December 2020.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

For and on behalf of the Board  
**M-Resources Group Limited**  
**Leung Ka Ho**  
*Company Secretary*

Hong Kong, 21 April 2021

*As at the date of this announcement, the Board comprises Ms. He Xuemei (Chairperson) as executive Director, Ms. He Lamei as non-executive Director and Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Mr. Huang Zhe as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for seven days from the date of its publication and on the website of the Company at <http://www.irresources.com.hk>.*